Porterville College
Contact Trace Plus Implementation

December 1\textsuperscript{st}, 2020
Agenda

● Introductions
● Product & Timelines & Task:
  ○ Pre-screening & Health Pass
  ○ QR Codes
  ○ Case management
  ○ Health dashboard
● Student, staff, and faculty onboarding
● Implementation timeline/next steps
Product Overview
Pre-screening, Self-reporting & Health Pass

Phase 1 delivery

December 1st
Pre-Screening & Health Pass

1. Pre-screening form

- Are you experiencing any of the following symptoms?
  - Fever
  - Loss of Smell
  - Sore Throat
  - Cough
  - Headache

2. Results

- You are Clear!
  - This is a pre-screening form that we need to have for every 24 hours. Once you have completed it, you will be issued a Health Pass.

3. Health Pass

- You are Clear!
  - Valid for the day. If you start experiencing any symptoms, please immediately report to the health center.
Pre-Screening & Health Pass

Pre-Screening Form

- Daily reminder
- Questions regarding symptoms and travel history
- Prompts pass/fail results based on answers
- History of form results through the app

Clear Health Pass

- Requires student to conduct the pre-screening AND not have an active case
- Expires at the beginning of each day
Types of health passes: Green/Yellow/Red

- **Green**
  - You are Clear!
  - Valid for the day. If you start experiencing any symptoms, please immediately report to the health center.

- **Yellow**
  - You are exhibiting symptoms
  - It's important that you stay home!
  - Monitor your symptoms in the next 24 hours and go get tested.
  - Please follow these instructions to continue
  - Testing Information
  - http://www.readyeducation.com/testing-info

- **Red**
  - You cannot come to campus
  - It's important that you stay home!
  - Monitor your symptoms in the next 24 hours and go get tested.
  - Testing Information
  - http://www.readyeducation.com/testing-info
Symptom Tracker

- Self assessment tool
- Can be used while in isolation or quarantine
- History of form results through the app

Peer-to-Staff Chat:
- Use chat feature to stay connected with students while in isolation/quarantine
- Inform them about meal delivery/other things
Positive Case Self-Reporting

Form

- Students can self-report test results from health authority
- Associate with test identification
- Customizable
Form Builder

Building
- Only available as part of Contact Trace permissions
- **Templates & Fully customizable Forms** for Pre-Screening
- Multiple choice, text, number

Form Logic for Results & Passes
- Logic to skip questions and different results
- Results can prompt CT+ workflow actions

Analytics:
- Pre-screening & Symptom tracker
Implementation Plan:

Pre-screening/Symptom Tracker/ Self-reporting Forms & Health Pass

Institution:
- Review Pre-screening, symptoms tracker, Self-reporting form template, adjust accordingly and provide final version
- Review health pass template and approve language for the 3 health passes: green, orange, and red
- Designate administrator that will manage symptoms tracker, form adjustments

Ready:
- Ready will input confirmed pre-screening and health passes by December 1st
QR Codes

Delivery:

QR code validation with health pass: December 1st
QR Scan Contact Trace

Scanning

- Scan using the QR Scan in the app (not possible outside of the app)
- App account required (no visitors)

Location Recommendations:

- Buildings
- Rooms / Offices
- Non building location venues
Symptomatic Case Tracking

Targeted Resource

- Provide targeted guidelines and instructions for students who fail pre-screening

Non-Clear Health Pass

- If student has an active case or failed pre-screening
- QR scans will show a warning if student checks in with non-clear health pass (December 1st)
Implementation Plan

QR Codes

Institution:

- Provide list buildings, rooms/office, Non building locations/venues
- Print and laminate the QR codes and post them at the entrance
- Designate a person/team that will access QR codes creation/data

Ready:

- Ready Education can help create a QR code contact trace bundle document once all location are provided
Case Management

Phase 2 delivery

December 7th
Symptomatic Case Tracking

Case Management

• **Symptomatic status** triggers admin email notification in Case Management
• Campus Cloud Case Management tracks all cases
• Admin can manually change case statuses
• Export / import data
Positive Case Self-Reporting

Case Management

- Self-reported status in Case Management
- Email notification
- Admin verification to confirm case
Exposure Notification

Case Management

- Confirm status manually or through import
- Contact tracing algorithm creates list of potentially exposed students
- Automatically creates exposure notification draft
- Send notification manually
One-Stop Case Management

Pre-Screening

Positive Case Reporting

Testing Facilitation

Exposure Notification
Implementation Plan

Case Management, Exposure notification, Symptoms tracker

Institution:
- Select designated team that will monitor case management & Symptoms tracker
- Select designated person/team that will send exposure notification

Ready:
- Training the week of Dec. 7th or earlier
- Give access to the admins
Health Dashboard

Phase 3 delivery
December 14th
Health Dashboard (Sep 18)

- 1500 Students Protected
- 10 New Reports
- 200 New Exposures

Positive Case vs Recovered Cases

- Positive Cases
- Recovered

Dates: Mar 10 to Mar 16
Privacy-First Solution

The most complete privacy-first solution for contact tracing in Higher Education
Implementation Plan

Health Dashboard:

Institution:
- Select designated team that will access Health Dashboard
- Decide to turn on/off the private token

Ready:
- Training the week of December 14\textsuperscript{th} or earlier
- Give access to the admins
Student, Staff, and Faculty onboarding
App Experience

App Onboarding
- Step-by-step instructions for students, staff & faculty
- Ensure everyone registers to the app

Centralized Resources:
- Pre-screening history
- Health Pass
- COVID-19 Resource Center
- Contact Tracing

Health and Safety Features
We have introduced a new set of requirements into the app to keep you and other students on campus safe during the pandemic.
App Promotion (provided by READY)

- Campus-wide email
- Posters
- Website

Health and Safety Features

We have introduced a new set of requirements into the app to keep you and other students on campus safe during the pandemic.
Timeline/Next Steps
Timeline

Pre-Launch
- Plan implementation

Phase 1 – December 1st
- QR Contact Tracing permissions
- Forms and form customization for Pre-Screening, Symptom Checker and Self-Reporting
- Health Pass

Phase 2 – December 7th (Training week of Dec. 7th or sooner)
- Case Management System
- Exposure Notification

Phase 3 – December 14th (Training week of Dec. 14th or sooner)
- Health Dashboard
- Privacy Identifier
- API
Next Steps

Institution Tasks:

**Phase 1**
- Pre-Screening & Health Pass, Symptoms monitoring: Approve and confirm form and health pass, identify admin
- QR codes: Identify location, print QR, identify admins
- Training webinars every Friday at 2:30pm EST ([registration link](#))

**Phase 2**
- Case Management & Exposure notification: Identify team who will need these permissions
- Join training the week of Dec. 7th

**Phase 3**
- Health Dashboard & Privacy decision: Identify team who will need these permissions
- Join training the week of Dec. 14th

- **Schedule Follow-up Call & On-Going Support** (unlimited training & support)
Thank You!
## Proposed Porterville College Pricing

<table>
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<th>ITEM</th>
<th>PRE-SCREENING &amp; HEALTH PASS, SYMPTOMS MONITORING</th>
<th>COMPLETE PLATFORM</th>
<th>COMPLETE PLATFORM + LMS/SIS INTEGRATIONS</th>
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