PAB Academy of Finance Advisory Board

MINUTES for Meeting 3/13/2018

PHS Career Center

4:00 PM

Present: Kate Brackley, Jonathon Dodson, Michele Halopoff, Bill Kunelis, Alexandra Martin, Debbie Prescott, Dennis Sexton, Tamara Solis, Jose Valdez, Julie White

1. 4:06 PM – Dennis Sexton opened meeting
2. Approve Agenda
   1. No Quorum
3. Approve Minutes from last meeting
   1. No Quorum
4. Director’s Report:
   1. Junior mock interviews went very well.
   2. Wrapping up preparing for Senior mock interviews.
   3. Sophomore Mentor Conference coming up on April 20th.
   4. Career Fair held at the Employment Development Dept. went very well. Thanks to business partners Brad Rohrbach, Rafaella Woods, Alex Martin, Eric Ball and Darren Griswold.
   5. Credit Union field trip to Federal Reserve in San Francisco will be April 23-24.
   6. Freshman Culminating Projects (Financial Fair) will be held in PHS Cafeteria on April 25-26
   7. Senior Culminating Projects May 16, 17, & 18
   8. Sophomore Culminating Projects May 23, 24, & 25
   9. Student Store is now taking credit cards/debit cards and should abe receiving first credit card sales check soon.
5. Dennis reported the Golf Tournament well very well. Took in approximately $17K. Mr. Valdez added that the PAB students did a great job. Dennis thought so too.
6. Credit Union Update
   1. Recruitment for 2018-19 school year complete. Number of applicants were low – next year will recruit for two weeks.
   2. Opened a few new accounts.
   3. Thank you to Gordon Young for Compliance Training.
   4. There will be two summer internships.
   5. Picking list for Federal Reserve field trip. TCFCU paying for rooms and one nice dinner.
   6. A big thanks to all who are helping with Bite of Reality. Please arrive between 8:30-9:00 a.m. A WiFi hub is being set up in cafeteria. Mr. Valdez will speak with Kyle regarding WiFi.
7. Roundtable
   1. None

Meeting adjourned @ 4:40 p.m.

Next meeting Tuesday, April 10, at 4 p.m. PHS Career Center