

PAB Academy of Finance
Advisory Board Meeting Minutes
April 14, 2015
PHS Career Center

In attendance: Tom Fiormonti, Michele Halopoff, George Martinez, Jan McKinley, Raul Pickett, Debbie Prescott, Brad Rohrbach, Dennis Sexton, Julie White, Gordon Young, Kim Day, Sam Aunai, Salma Aziz, Bill Kunelis, Teresa Zamarripa, Mimi Schuler, Ruben Alvarez

1. Meeting opened at 4:06 p.m. by Brad Rohrbach and everyone present introduced themselves
2. Agenda review and approval:
 - a. Motion by Tom Fiormonti
 - b. Second by Dennis Sexton
 - c. All in favor
3. Minutes from March 10, 2015 review and approval:
 - d. George Martinez pointed out that the name Robert Cruz should be corrected to Robert Cruess.
 - e. Motion to approve with correction made by George Martinez
 - f. Second by Dennis Sexton
4. Academy Director, Michele Halopoff shared that many activities are going on right now. Having a lot of conversation with Deborah Sierra, TCFCU. Friday, April 17, TCFCU will visit junior classes to speak about recruitment for TCFCU branch on campus. Wednesday, April 22, they will hold a presentation and lunch where applications will be handed out to interested students. Students will have one week to return. Presentation will be held in patio area between Admin and B. Shaffer Auditorium. Thursday, April 30-Friday, May 1 is overnight field trip to San Diego area. UC San Diego and CSU San Marcos college visits. Six teachers and two parents will be chaperoning.
5. Bank on Campus: Raul Pickett reported –
 - 16 students will be selected to participate
 - Hours of operation 12-4 p.m. – 4 students per shift
 - 40 hour training provided during the summer and will receive same certification bank employee receives
 - There are 700 student run financial institutions in the nation
 - Grand opening scheduled for August, 2015
 - TCFCU is already planning/designing new office space (located next to Career Center) and are working to make it “youth friendly”
 - PAB may have to provide two day training including basic customer service skills for smooth transition
 - Board agreed students should wear TCFCU polo shirt for uniformity while working
 - Brad pointed out that the MOU is included in today’s handouts
6. Mimi Schuler reported on upcoming Mentor Conference, Friday, April 17 at Port Naz. All are welcome to come! All lessons will be provided by community partners designed to close the gaps that concern business people. Key Note speaker will be Richard Morris, retired PUSD School Board. Students will complete a Mentor Conference self-summary as an assignment.
7. Ruben Alvarez reported on upcoming Pathway Exhibition at the Porterville Fairgrounds on April 28. PAB has a 10’ x 20’ booth. This year inviting and busing in 350 6th graders from the YES Program from 2-3:30 p.m. Introducing Pathways at a younger age. Presentation judging begins at 4 p.m. (please contact Ruben if you can help with judging). Open to general audience at 5 p.m.

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8. Roundtable Discussion:

- Met with Bank of the Sierra to follow up for future involvement
- P8 working on concurrent/dual enrollment with college
- May 11 – Scholarship Award Night – Interviews for PAB Scholarship will be after April 15 and three students have been identified
- 105 incoming PAB freshmen – 3 full sections

9. Break out into sub committees

Meeting adjourned at 4:50 p.m.

Next meeting May 12, 2015 @ 4 p.m. PHS Career Center